Asia-Pacific Animation & VFX

Strategies, Trends & Opportunities (2022-26)

(Includes Covid-19 impact & projections)

digital.vector

Contents

Executive Summary

Impact of Covid-19 on Global Animation & VFX

Impact of Covid-19 on Industry Value Chain

Asian Animation & VFX Industry

Animation in Asian Societies

Establishment of Local Animation Industry

LOCAL CONTENT PRODUCTIONS SUCCESSFUL BUSINESS MODELS DRIVERS FOR SUCCESS MODELS FOR ANIMATION FINANCING IN ASIA COPYRIGHT CHAIN IN ASIA

Influence of Foreign Animation Styles POPULARITY OF FOREIGN ANIMATION

Trends in Animation Production in Asia ANIMATION CO-PRODUCTIONS IN ASIA COLLABORATION AMONG ASIAN AND FOREIGN ANIMATION STUDIOS

Animation Studios in Asia

Asian Animation and VFX Market Size & Opportunity

Asian Animation, VFX and Games market segmentation by Industy applications

Asian Television Animation Content Demand Forecast

Japan Animation & VFX

Impact of Covid-19 on Japanese Animation & VFX

History of Japanese animation

Key Trends

MARKET OVERVIEW COLLABORATION BETWEEN JAPANESE AND OVERSEAS STUDIOS OUTSOURCING TO OTHER COUNTRIES SUCCESSFUL BUSINESS MODELS

Anime Exports

OVERSEAS INFLUENCE OF ANIME GLOBALLY SUCCESSFUL JAPANESE ANIMES

THE POKEMON PHENOMENON

Japanese Anime Production Models

PROMINENCE OF 2D RETAS - SOFTWARE FOR ANIME PRODUCTION MANGA STUDIO - SOFTWARE FOR MANGA PRODUCTION

Statistics on Animation Studios in Japan

Strategies for Japanese Animation Studios CHALLENGES FUTURE TRENDS

Animation Studios in Japan

India Animation & VFX

Impact of Covid-19 on Indian Animation & VFX

Current State of the Industry

KEY TRENDS CHALLENGES

Business Models of Animation Studios in India

REVENUE MODELS COST STRUCTURE TOONZANIMATION'S IN-HOUSE ANIMATION PRODUCTIONS INDIA'S FIRST FULLY INDIGENEOUS FEATURE FILM

State of Television Animation in India

VIEWERSHIP PATTERNS OF ANIMATION CHANNELS IN INDIA ADVERTISING TRENDS IN KIDS CHANNELS GROWTH IN KIDS ANIMATION CONTENT MERCHANDISING EMERGING TRENDS KEY CHALLENGES

Size of the Indian Animation Industry

RISING DOMESTIC DEMAND CHHOTA BHEEM: INDIA'S SUCCESSFUL ANIMATION PRODUCTION MIGHTY LITTLE BHEEM: NETFLIX'S GLOBALLY SUCCESSFUL INDIAN ANIMATION SHOW

Statistics on Animation Studios in India

Strategies for Animation Studios in India THE RISKS FUTURE OUTLOOK

Animation Schools in India

LEADING ANIMATION STUDIOS IN INDIA

China Animation & VFX

China Animation & VFX

IMPACT OF COVID-19 ON CHINESE ANIMATION & VFX CURRENT STATE OF THE CHINESE ANIMATION INDUSTRY KEY TRENDS CHALLENGES DEMAND FOR LOCAL CONTENT GOVERNMENT SUPPORT MARKET OPPORTUNITY CHINESE MARKET FOR TV ANIMATION CHINESE TV ANIMATION VALUE CHAIN KEY CHALLENGES IN THE CHINESE MARKET FOR TV ANIMATION BUSINESS MODELS OF ANIMATION STUDIOS IN CHINA REVENUE MODELS LICENSING COST STRUCTURE SIZE OF THE CHINESE ANIMATION INDUSTRY

Statistics on Animation Studios in China

STRATEGIES FOR ANIMATION STUDIOS IN CHINA THE RISKS OVERSEAS EXPANSION FUTURE OUTLOOK ANIMATION STUDIOS IN CHINA

South Korea Animation & VFX

South Korea Animation & VFX

IMPACT OF COVID-19 ON KOREAN ANIMATION & VFX EMERGENCE OF THE INDUSTRY FUNCTIONING OF KOREAN ANIMATION STUDIOS CHANGING BUSINESS MODELS CURRENT STATE OF THE INDUSTRY GOVERNMENT SUPPORT COLLABORATION WITH OVERSEAS PARTNERS EMERGING TRENDS IN THE INDUSTRY LOCAL CONTENT DEVELOPMENT CHALLENGES MARKET SIZE OF THE KOREAN ANIMATION INDUSTRY

Statistics on Animation Studios in Korea

FUTURE OUTLOOK ANIMATION SCHOOLS IN KOREA ANIMATION STUDIOS IN KOREA

Philippines Animation & VFX

IMPACT OF COVID-19 ON PHILIPPINES ANIMATION & VFX

Current State of the Industry

KEY TRENDS COMPETITION INDUSTRY CAPACITY BRAND BUILDING GOVERNMENT SUPPORT DEMAND FOR LOCAL CONTENT FUNDING ANIMATION OUTSOURCING IN PHILIPPINES ANIMATED FEATURE FILMS IN PHILIPPINES INDUSTRY RECOVERY INDUSTRY ADVANTAGES CHALLENGES

Animation Education and Training in Philippines

Size of Animation Industry in Philippines

Statistics on Animation Studios in Philippines

Strategies for Philippine Animation Studios FUTURE OUTLOOK

Animation Studios in Philippines

Taiwan Animation & VFX

Impact of Covid-19 on Taiwan's Animation & VFX

Current State of the Industry

KEY TRENDS LOCAL CONTENT COMPETITION GOVERNMENT SUPPORT COMPETITIVE ADVANTAGES CHALLENGES TAIWAN'S FIRST 3D ANIMATED FEATURE FILM

Threats to Taiwan's Animation Studios

Animation Schools in Taiwan

Statistics on Animation Studios in Taiwan

Strategies for Animation Studios in Taiwan FUTURE OUTLOOK

Animation Studios in Taiwan

Vietnam Animation & VFX

Impact of Covid-19 on Vietnam's Animation & VFX

Key Trends

CAPABILITIES OF VIETNAMESE ANIMATORS VIETNAM'S 3D ANIMATED FEATURE FILM LOCAL ANIMATION PRODUCTIONS IN VIETNAM OPPORTUNITIES CHALLENGES FUTURE TRENDS

Animation Studios in Vietnam

Statistics on Animation Studios in Vietnam

Strategies for Animation Studios in Vietnam FUTURE OUTLOOK

Thailand Animation & VFX

Impact of Covid-19 on Thailand's Animation & VFX

Key Trends

EARLY PRODUCTIONS LOCAL CONTENT THAILAND'S FIRST 3D ANIMATED FEATURE FILM LOCAL ANIMATION PRODUCTIONS IN THAILAND GOVERNMENT SUPPORT INDUSTRY DRIVERS CHALLENGES INDUSTRY OPPORTUNITIES

Strategies for Animation Studios in Thailand

Animation Studios in Thailand

Statistics on Animation Studios in Thailand

Singapore Animation & VFX

Impact of Covid-19 on Singapore Animation & VFX

Industry Industry Trends

LOCAL ANIMATION PRODUCTIONS IN SINGAPORE SINGAPORE GOVERNMENT INITIATIVES INDUSTRY DRIVERS CHALLENGES

Statistics on Animation Studios in Singapore

Animation Studios in Singapore

Animation Schools in Singapore

Australia Animation & VFX

Impact of Covid-19 on Australian Animation & VFX

Industry evolution and key Animation productions

Strategies for Animation Studios in Australia CHALLENGES GOVERNMENT SUPPORT

Animation Studios in Australia

Animation Movies in Australia

Animation Schools in Australia

Profile of Animation Studios in Australia

Malaysia Animation & VFX

Impact of Covid-19 on Malaysian Animation & VFX

History of Malaysian Animation

Strategies for Malaysian Animation Industry GOVERNMENT SUPPORT INDUSTRY DRIVERS CHALLENGES FOR MALAYSIAN ANIMATION INDUSTRY INDUSTRY OPPORTUNITIES

Strategies for Animation Studios in Malaysia MALAYSIA'S FIRST 3D ANIMATED FEATURE FILM

Statistics for Animation Studios in Malaysia

Animation Studios in Malaysia

Animation Schools in Malaysia

Indonesia Animation & VFX

Impact of Covid-19 on Indonesian Animation & VFX

Strategies for Indonesian Animation Industry

GOVERNMENT SUPPORT INDUSTRY DRIVERS CHALLENGES FOR INDONESIANANIMATION INDUSTRY INDUSTRY OPPORTUNITIES

Recommendations for the Industry INDONESIA'S FIRST 3D ANIMATED FEATURE FILM

Statistics on Animation Studios in Indonesia

Animation Studios in Indonesia

Israel Animation & VFX

Impact of Covid-19 on Israel's Animation & VFX

Current State of the Industry INDUSTRY TRENDS & DRIVERS INDUSTRY CHALLENGES

Israel's first animated feature film

Statistics on Animation Studios in Israel

Animation Studios in Israel

Pakistan Animation & VFX

Impact of Covid-19 on Pakistan's Animation & VFX

History of Pakistan Animation Industry

Current State of the Industry KEY TRENDS

PAKISTAN'S FIRST 3D ANIMATED FEATURE FILM INDUSTRY DRIVERS CHALLENGES INDUSTRY RISKS

Strategies for Animation Industry in Pakistan INDUSTRY OPPORTUNITIES FUTURE TRENDS

Animation Studios in Pakistan

Statistics for Animation Studios in Pakistan

Bangladesh Animation & VFX

Impact of Covid-19 on Bangladesh's Animation & VFX

Current State of the Industry

KEY TRENDS INDUSTRY DRIVERS CHALLENGES THE RISKS BANGLADESH'S GLOBALLY SUCCESSFUL ANIMATED SHORT FILM

Strategies for Animation Industry in Bangladesh INDUSTRY OPPORTUNITIES

FUTURE TRENDS

Animation Studios in Bangladesh

United Arab Emirates Animation & VFX

Impact of Covid-19 on UAE's Animation & VFX

Emergence of the Middle Eastern Animation

Key Industry Trends LOCAL CONTENT CREATION

United Arab Emirates Animation & VFX

GOVERNMENT SUPPORT INTERNATIONAL COLLABORATION DUBAI'S FIRST 3D ANIMATED FEATURE FILM

Saudi Arabia Animation & VFX

Saudi Arabia Animation & VFX IMPACT OF COVID-19 ON SAUDI ARABIA'S ANIMATION & VFX GOVERNMENT SUPPORT STRATEGIES FOR INDUSTRY GROWTH

Figures and Tables

TABLE : IMPACT OF COVID-19 ON GLOBAL ANIMATION & VFX TABLE : ANIMATION MOVIE CO-PRODUCTIONS IN ASIA TABLE : KEY ANIMATION STUDIOS IN ASIA FIGURE : COUNTRY-WISE COST-QUALITY MATRIX OF ANIMATION IN ASIA FIGURE : COUNTRY-WISE COST OF PRODUCING ONE EPISODE OF ANIMATION IN ASIA FIGURE : ANNUAL ANIMATION OUTPUT IN ASIA TABLE : ANIMATION MOVIES PRODUCED IN ASIA FIGURE : MARKET SIZE OF ASIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF ASIAN ANIMATION, VFX & GAMING INDUSTRY SEGMENTS FIGURE : ASIAN ANIMATION, VFX & GAMING INDUSTRY SEGMENTS BASED ON APPLICATIONS FIGURE : MARKET SIZE OF MOVIES & TELEVISION SEGMENT OF ASIAN ANIMATION & VFX **INDUSTRY** FIGURE : MARKET SIZE OF MANUFACTURING SEGMENT OF ASIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF ARCHITECTURE & ENGINEERING SEGMENT OF ASIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF EDUCATION SEGMENT OF ASIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MEDICAL. HEALTHCARE & SCIENTIFIC SEGMENT OF ASIAN **ANIMATION & VFX INDUSTRY** FIGURE : MARKET SIZE OF GOVERNMENT & DEFENCE SEGMENT OF ASIAN ANIMATION & VFX **INDUSTRY** FIGURE : MARKET SIZE OF MARKETING & ADVERTISING SEGMENT OF ASIAN ANIMATION & VFX INDUSTRY TABLE : MINUTES OF TELEVISION ANIMATION CONTENT DEMAND IN ASIA FIGURE : MINUTES OF 2D/3D TELEVISION ANIMATION CONTENT DEMAND BY IN ASIA TABLE : IMPACT OF COVID-19 ON JAPANESE ANIMATION & VFX TABLE : MOST POPULAR JAPANESE ANIMATION MOVIES FIGURE : SIZE OF ANIMATION & VFX NDUSTRY IN JAPAN FIGURE : DOMESTIC VS OVERSEAS BREAK-UP OF ANIMATION & VFX NDUSTRY IN JAPAN FIGURE : MINUTES OF TV ANIMATION PRODUCTION IN JAPAN FIGURE : NUMBER OF ANIMATION STUDIOS IN JAPAN FIGURE : ANIMATION STUDIOS IN JAPAN BASED ON SIZE FIGURE : ANIMATION STUDIOS IN JAPAN BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN JAPAN BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE JAPANESE ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN JAPAN FIGURE : ANIMATION OUTPUT OF JAPANESE ANIMATION INDUSTRY FIGURE : BREAK-UP OF ANIMATION OUTPUT OF JAPANESE ANIMATION INDUSTRY FIGURE : 3D ANIMATION SALARIES IN JAPAN FIGURE : 2D ANIMATION SALARIES IN JAPAN FIGURE : WEB & MOBILE ANIMATION SALARIES IN JAPAN FIGURE : GAMING SALARIES IN JAPAN TABLE : LEADING ANIMATION STUDIOS IN JAPAN TABLE : IMPACT OF COVID-19 ON INDIAN ANIMATION & VFX

FIGURE : MARKET SIZE OF INDIAN ANIMATION INDUSTRY FIGURE : MARKET SIZE OF INDIA'S ANIMATION, VFX & VIDEO GAMING SEGMENTS FIGURE : INDIAN ANIMATION, VFX & GAMING INDUSTRY SEGMENTS BASED ON APPLICATIONS FIGURE : MARKET SIZE OF MOVIES & TELEVISION SEGMENT OF INDIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MANUFACTURING SEGMENT OF INDIAN ANIMATION & VFX **INDUSTRY** FIGURE : MARKET SIZE OF ARCHITECTURE & ENGINEERING SEGMENT OF INDIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF EDUCATION SEGMENT OF INDIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MEDICAL. HEALTHCARE & SCIENTIFIC SEGMENT OF INDIAN **ANIMATION & VFX INDUSTRY** FIGURE : MARKET SIZE OF GOVERNMENT & DEFENCE SEGMENT OF INDIAN ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MARKETING & ADVERTISING SEGMENT OF INDIAN ANIMATION & VFX INDUSTRY FIGURE : INDIA'S FIRST FULLY CEL-ANIMATED MUSIC VIDEO FIGURE : TOONZ ANIMANTION'S IN-HOUSE PRODUCTIONS FIGURE : HANUMAN THE MOVIE TABLE ; TELEVISION ANIMATION CONTENT DEMAND FORECAST IN INDIA TABLE : VALUE AND VOLUME OF TELEVISION ANIMATION CONTENT DEMAND IN INDIA FIGURE : INDIAN ANIMATION INDUSTRY SEGMENTS FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN INDIA TABLE : ANIMATED FEATURE FILMS PRODUCED IN INDIA TABLE : ANIMATED TELEVISION SERIES PRODUCED IN INDIA **FIGURE : CHHOTA BHEEM** FIGURE : MIGHTY LITTLE BHEEM FIGURE : NUMBER OF ANIMATION STUDIOS IN INDIA FIGURE : ANIMATION STUDIOS IN INDIA BASED ON SIZE FIGURE : ANIMATION STUDIOS IN INDIA BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN INDIA BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE INDIAN ANIMATION INDUSTRY FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN INDIA FIGURE : BREAK-UP OF MINUTES OF ANIMATION CONTENT PRODUCED IN INDIA FIGURE : 3D ANIMATION SALARIES IN INDIA FIGURE : 2D ANIMATION SALARIES IN INDIA FIGURE : WEB & MOBILE ANIMATION SALARIES IN INDIA FIGURE : GAMING SALARIES IN INDIA TABLE : ANIMATION SCHOOLS IN INDIA TABLE : INDIA'S LEADING ANIMATION STUDIOS TABLE : IMPACT OF COVID-19 ON CHINESE ANIMATION & VFX TABLE : ANIMATION CONTENT DEVELOPED BY CHINESE STUDIOS TABLE : TOP GROSSING ANIMATION MOVIES IN CHINA FIGURE : THRU THE MOEBIUS STRIP FIGURE : MARKET SIZE OF CHINESE ANIMATION INDUSTRY FIGURE : MARKET SIZE OF CHINA'S ANIMATION, VFX & GAMING INDUSTRY SEGMENTS FIGURE : MINUTES OF ANIMATION CONTENT DEMAND VS. SUPPLY IN CHINA

FIGURE : VALUE OF CHINESE ANIMATION CONTENT DEMAND VS. SUPPLY FIGURE : MARKET SIZE OF MOVIES & TELEVISION SEGMENT OF CHINA'S ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MANUFACTURING SEGMENT OF CHINA'S ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF ARCHITECTURE & ENGINEERING SEGMENT OF CHINA'S ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF EDUCATION SEGMENT OF CHINA'S ANIMATION & VFX INDUSTRY FIGURE : MARKET SIZE OF MEDICAL, HEALTHCARE & SCIENTIFIC SEGMENT OF CHINA'S **ANIMATION & VFX INDUSTRY** FIGURE : MARKET SIZE OF GOVERNMENT & DEFENCE SEGMENT OF CHINA'S ANIMATION & VFX **INDUSTRY** FIGURE : MARKET SIZE OF MARKETING & ADVERTISING SEGMENT OF CHINA'S ANIMATION & VFX INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN CHINA FIGURE : NUMBER OF ANIMATION STUDIOS IN CHINA FIGURE : ANIMATION STUDIOS IN CHINA BASED ON SIZE FIGURE : ANIMATION STUDIOS IN CHINA BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN CHINA BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE CHINESE ANIMATION INDUSTRY FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN CHINA FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN CHINA FIGURE : 3D ANIMATION SALARIES IN CHINA FIGURE : 2D ANIMATION SALARIES IN CHINA FIGURE : WEB & MOBILE ANIMATION SALARIES IN CHINA FIGURE : GAMING SALARIES IN CHINA TABLE : LIST OF ANIMATION SCHOOLS IN CHINA TABLE : CHINA'S LEADING ANIMATION STUDIOS TABLE : TOP TEN ANIMATION STUDIOS IN CHINA TABLE : IMPACT OF COVID-19 ON KOREAN ANIMATION & VFX TABLE : IN-HOUSE CONTENT DEVELOPED BY KOREAN ANIMATION STUDIOS FIGURE : MARKET SIZE OF KOREAN ANIMATION & VFX INDUSTRY FIGURE: KOREA ANIMATION DOMESTIC BOX OFFICE FIGURE : NUMBER OF ANIMATION STUDIOS IN KOREA FIGURE : ANIMATION STUDIOS IN KOREA BASED ON SIZE FIGURE : ANIMATION STUDIOS IN KOREA BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN KOREA BASED ON APPLICATIONS FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN KOREA FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN KOREA FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN KOREA FIGURE : 3D ANIMATION SALARIES IN KOREA FIGURE : 2D ANIMATION SALARIES IN KOREA FIGURE : WEB & MOBILE ANIMATION SALARIES IN KOREA FIGURE : GAMING SALARIES IN KOREA TABLE : ANIMATION SCHOOLS IN KOREA TABLE : KOREA'S LEADING ANIMATION & VFX STUDIOS TABLE : IMPACT OF COVID-19 ON PHILIPPINES ANIMATION & VFX

FIGURE : URDUJA, ANIMATED FEATURE FILM FROM PHILIPINES FIGURE : DAYO, ANIMATED FEATURE FILM FROM PHILIPINES TABLE : LEADING ANIMATION TRAINING SCHOOLS IN PHILIPPINES FIGURE : SIZE OF PHILIPPINE ANIMATION INDUSTRY FIGURE : NUMBER OF ANIMATION STUDIOS IN PHILIPPINES FIGURE : ANIMATION STUDIOS IN PHILIPPINES BASED ON SIZE FIGURE : ANIMATION STUDIOS IN PHILIPPINES BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN PHILIPPINES BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE PHILIPPINE ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN PHILIPPINES FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN PHILIPPINES FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN PHILIPPINES FIGURE : 3D ANIMATION SALARIES IN PHILIPPINES FIGURE :2D ANIMATION SALARIES IN PHILIPPINES FIGURE : WEB & MOBILE ANIMATION SALARIES IN PHILIPPINES FIGURE : GAMING SALARIES IN PHILIPPINES TABLE : LEADING ANIMATION STUDIOS IN PHILIPPINES TABLE : IMPACT OF COVID-19 ON TAIWAN'S ANIMATION & VFX FIGURE : TAIWAN'S FIRST 3D ANIMATED FEATURE FILM TABLE : ANIMATION SCHOOLS IN TAIWAN FIGURE : NUMBER OF ANIMATION STUDIOS IN TAIWAN FIGURE : ANIMATION STUDIOS IN TAIWAN BASED ON SIZE FIGURE : ANIMATION STUDIOS IN TAIWAN BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN TAIWAN BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE TAIWANESE ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN TAIWAN FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN TAIWAN FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN TAIWAN FIGURE : 3D ANIMATION SALARIES IN TAIWAN FIGURE :2D ANIMATION SALARIES IN TAIWAN FIGURE : WEB & MOBILE ANIMATION SALARIES IN TAIWAN FIGURE : GAMING SALARIES IN TAIWAN TABLE : LEADING ANIMATION STUDIOS IN TAIWAN TABLE : IMPACT OF COVID-19 ON VIETNAM'S ANIMATION & VFX FIGURE : VIETNAM'S 3D ANIMATED FEATURE FILM FIGURE : VIETNAM'S SUCCESSFUL LOCAL ANIMATION PRODUCTION TABLE : ORIGINAL ANIMATION CONTENT CREATED IN VIETNAM FIGURE : VIETNAM'S 3D LOCAL ANIMATION PRODUCTION TABLE : ORIGINAL ANIMATION CONTENT CREATED IN VIETNAM TABLE : LEADING ANIMATION STUDIOS IN VIETNAM FIGURE : NUMBER OF ANIMATION STUDIOS IN VIETNAM FIGURE : ANIMATION STUDIOS IN VIETNAM BASED ON SIZE FIGURE : ANIMATION STUDIOS IN VIETNAM BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN VIETNAM BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE VIETNAMESE ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN VIETNAM FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN VIETNAM

FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN VIETNAM FIGURE : 3D ANIMATION SALARIES IN VIETNAM FIGURE : 2D ANIMATION SALARIES IN VIETNAM FIGURE : WEB & MOBILE ANIMATION SALARIES IN VIETNAM FIGURE : GAMING SALARIES IN VIETNAM TABLE : IMPACT OF COVID-19 ON THAILAND'S ANIMATION & VFX FIGURE : THAILAND'S FIRST ANIMATED FEATURE TABLE : ORIGINAL ANIMATION CONTENT CREATED IN THAILAND FIGURE : THAILAND'S FIRST 3D ANIMATED FEATURE FILM FIGURE : THAILAND'S 2D ANIMATED FEATURE FILM FIGURE : THAILAND'S SUCCESSFUL LOCAL ANIMATION PRODUCTION TABLE : LEADING ANIMATION STUDIOS IN THAILAND FIGURE : NUMBER OF ANIMATION STUDIOS IN THAILAND FIGURE : ANIMATION STUDIOS IN THAILAND BASED ON SIZE FIGURE : ANIMATION STUDIOS IN THAILAND BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN THAILAND BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE THAILAND ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN THAILAND FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN THAILAND FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN THAILAND FIGURE : 3D ANIMATION SALARIES IN THAILAND FIGURE : 2D ANIMATION SALARIES IN THAILAND FIGURE : WEB & MOBILE ANIMATION SALARIES IN THAILAND FIGURE : GAMING SALARIES IN THAILAND TABLE : SINGAPORE'S HOMEGROWN ANIMATION CONTENT TABLE : IMPACT OF COVID-19 ON SINGAPORE'S ANIMATION & VFX FIGURE : SINGAPORE'S SUCCESSFUL LOCAL ANIMATION PRODUCTION FIGURE : NUMBER OF ANIMATION STUDIOS IN SINGAPORE FIGURE : ANIMATION STUDIOS IN SINGAPORE BASED ON SIZE FIGURE : ANIMATION STUDIOS IN SINGAPORE BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN SINGAPORE BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE SINGAPORE ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN SINGAPORE FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN SINGAPORE FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN SINGAPORE FIGURE : 3D ANIMATION SALARIES IN SINGAPORE FIGURE : 2D ANIMATION SALARIES IN SINGAPORE FIGURE : WEB & MOBILE ANIMATION SALARIES IN SINGAPORE FIGURE : GAMING SALARIES IN SINGAPORE TABLE : SINGAPORE'S LEADING ANIMATION STUDIOS TABLE : ANIMATION SCHOOLS IN SINGAPORE TABLE : IMPACT OF COVID-19 ON AUSTRALIAN ANIMATION & VFX FIGURE : EARLY AUSTRALIAN ANIMATION PRODUCTIONS TABLE : ANIMATION & VFX STUDIOS IN AUSTRALIA TABLE : ANIMATION MOVIES IN AUSTRALIA TABLE : ANIMATION SCHOOLS IN AUSTRALIA FIGURE : NUMBER OF ANIMATION STUDIOS IN AUSTRALIA

FIGURE : BREAK-UP OF ANIMATION STUDIOS IN AUSTRALIA BASED ON SIZE FIGURE : CLASSIFICATION OF ANIMATION STUDIOS IN AUSTRALIA BASED ON CAPABILITIES FIGURE : BREAK-UP OF ANIMATION STUDIOS IN AUSTRALIA BASED ON APPLICATIONS FIGURE : 3D ANIMATION SALARIES IN AUSTRALIA FIGURE : 2D ANIMATION SALARIES IN AUSTRALIA FIGURE : WEB & MOBILE ANIMATION SALARIES IN AUSTRALIA FIGURE : GAMING SALARIES IN AUSTRALIA TABLE : IMPACT OF COVID-19 ON MALAYSIAN ANIMATION & VFX TABLE : MALAYSIA'S HOME GROWN ANIMATION CONTENT FIGURE: MALAYSIA ANIMATION DOMESTIC BOX OFFICE FIGURE: SUCCESSFUL ANIMATED MOVIES IN MALAYSIA FIGURE : MALAYSIA'S FIRST 3D ANIMATED FEATURE FILM FIGURE : NUMBER OF ANIMATION STUDIOS IN MALAYSIA FIGURE : ANIMATION STUDIOS IN MALAYSIA BASED ON SIZE FIGURE : ANIMATION STUDIOS IN MALAYSIA BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN MALAYSIA BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE MALAYSIAN ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN MALAYSIA FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN MALAYSIA FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN MALAYSIA FIGURE : 3D ANIMATION SALARIES IN MALAYSIA FIGURE : 2D ANIMATION SALARIES IN MALAYSIA FIGURE : WEB & MOBILE ANIMATION SALARIES IN MALAYSIA FIGURE : GAMING SALARIES IN MALAYSIA TABLE : MALAYSIA'S LEADING ANIMATION STUDIOS TABLE : MALAYSIA'S LEADING ANIMATION SCHOOLS TABLE : IMPACT OF COVID-19 ON INDONESIAN ANIMATION & VFX FIGURE : INDONESIA'S FIRST 3D ANIMATED FEATURE FILM TABLE : INDONESIA'S HOME GROWN ANIMATION CONTENT FIGURE : NUMBER OF ANIMATION STUDIOS IN INDONESIA FIGURE : ANIMATION STUDIOS IN INDONESIA BASED ON SIZE FIGURE : ANIMATION STUDIOS IN INDONESIA BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN IN DONESIA BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE INDONESIAN ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN INDONESIA FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN INDONESIA FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN INDONESIA FIGURE : 3D ANIMATION SALARIES IN INDONESIA FIGURE : 2D ANIMATION SALARIES IN INDONESIA FIGURE : WEB & MOBILE ANIMATION SALARIES IN INDONESIA FIGURE : GAMING SALARIES IN INDONESIA TABLE : INDONESIA'S LEADING ANIMATION STUDIOS TABLE : IMPACT OF COVID-19 ON ISRAEL'S ANIMATION & VFX FIGURE : ISRAEL'S FIRST 3D ANIMATED FEATURE FILM FIGURE : NUMBER OF ANIMATION STUDIOS IN ISRAEL FIGURE : ANIMATION STUDIOS IN ISRAEL BASED ON SIZE FIGURE : ANIMATION STUDIOS IN ISRAEL BASED ON CAPABILITIES

FIGURE : PEOPLE EMPLOYED IN THE ISRAEL ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN ISRAEL FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN ISRAEL FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN ISRAEL FIGURE : 3D ANIMATION SALARIES IN ISRAEL FIGURE : 2D ANIMATION SALARIES IN ISRAEL FIGURE : WEB & MOBILE ANIMATION SALARIES IN ISRAEL FIGURE : GAMING SALARIES IN ISRAEL TABLE : ISRAEL'S LEADING ANIMATION STUDIOS TABLE : IMPACT OF COVID-19 ON PAKISTAN'S ANIMATION & VFX TABLE : PAKISTAN'S LEADING ANIMATION TRAINING SCHOOLS FIGURE : PAKISTAN'S FIRST 3D ANIMATED FEATURE FILM TABLE : PAKISTAN'S LEADING ANIMATION STUDIOS FIGURE : NUMBER OF ANIMATION STUDIOS IN PAKISTAN FIGURE : ANIMATION STUDIOS IN PAKISTAN BASED ON SIZE FIGURE : ANIMATION STUDIOS IN PAKISTAN BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN PAKISTAN BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE PAKISTAN ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN PAKISTAN FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN PAKISTAN FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN PAKISTAN FIGURE : 3D ANIMATION SALARIES IN PAKISTAN FIGURE : 2D ANIMATION SALARIES IN PAKISTAN FIGURE : WEB & MOBILE ANIMATION SALARIES IN PAKISTAN FIGURE : GAMING SALARIES IN PAKISTAN TABLE : IMPACT OF COVID-19 ON BANGLADESH'S ANIMATION & VFX TABLE : BANGLADESH'S'S LEADING ANIMATION TRAINING SCHOOLS FIGURE : BANGLADESH'S GLOBALLY SUCCESSFUL ANIMATED SHORT FILM TABLE : BANGLADESH'S LEADING ANIMATION STUDIOS FIGURE : NUMBER OF ANIMATION STUDIOS IN BANGLADESH FIGURE : ANIMATION STUDIOS IN BANGLADESH BASED ON SIZE FIGURE : ANIMATION STUDIOS IN BANGLADESH BASED ON CAPABILITIES FIGURE : ANIMATION STUDIOS IN BANGLADESH BASED ON APPLICATIONS FIGURE : PEOPLE EMPLOYED IN THE BANGLADESH ANIMATION INDUSTRY FIGURE : COST OF PRODUCING ONE EPISODE OF ANIMATION IN BANGLADESH FIGURE : MINUTES OF ANIMATION CONTENT PRODUCED IN BANGLADESH FIGURE : BREAK-UP OF ANIMATION CONTENT PRODUCED IN BANGLADESH FIGURE : 3D ANIMATION SALARIES IN BANGLADESH FIGURE : 2D ANIMATION SALARIES IN BANGLADESH FIGURE : WEB & MOBILE ANIMATION SALARIES IN BANGLADESH FIGURE : GAMING SALARIES IN BANGLADESH TABLE : IMPACT OF COVID-19 ON UAE'S ANIMATION & VFX FIGURE : DUBAI'S FIRST 3D ANIMATED FEATURE FILM TABLE : IMPACT OF COVID-19 ON SAUDI ARABIA'S ANIMATION & VFX